

Unsolicited Proposal Assessment Forms (USP AFs)

USP AF3: Assessment of the project proponent's financial capability

Official Project Name

A. EQUITY

Objective: To establish the project proponent's financial capability to provide the equity requirement of the project pursuant to Rule 5.4(c)(i) of the Revised 2022 BOT Law IRR.

The information in this form shall be supported by proof of financial capability to provide the equity requirement as required in the list of documentary requirements for unsolicited projects pursuant to Section 10.7 of the 2022 BOT Law IRR.

1) What is the cost of the project?

2) How much of the project cost will be financed through equity?

Amount in PhP

% of project cost (equity ratio)

3) How will the equity requirement be financed?

(Fill-out item 3.1 OR 3.2, as applicable)

3.1) Set-aside deposit equivalent to the minimum equity required

Set-aside deposit equivalent to the minimum equity required (See Sec. 5.4(c)(i)(2) of the IRR of the BOT Law)

Name of consortium member	Mark X if the Lead Member	% Ownership	Amount of set-aside deposit (in PhP)	As of (date)
<i>(Add rows as necessary)</i>				
Total			0	

Or

3.2) Equity contribution

Check which of the following describes the nature of the proponent and provide the requested information.

(See Sec. 5.4(c)(i)(1) of the IRR of the BOT Law)

Project proponent is composed of at least one Filipino individual, but not a corporation, what is the net worth of the owner/s?

Name of the owners/entity	Net worth (PhP)	As of (date)
<i>(Add rows as necessary)</i>		
Total		0

Project proponent is a corporation, what is the net worth of the company?

Name of the owners/entity	Net worth (PhP)	As of (date)
<i>(Add rows as necessary)</i>		
Total	0	

Project proponent is a consortium, what is the net worth of each member?

Name of consortium member	Mark X if the Lead Member	% Ownership	Net worth (PhP)	Prorated Net worth	As of (date)
<i>(Add rows as necessary)</i>					
Total				0	

B. DEBT

Objective: To establish the project proponent's financial capability to provide the debt requirement of the project pursuant to Rule 5.4(c)(ii) of the Revised 2022 BOT Law IRR.

The information in this form shall be supported by proof of financial capability to provide the debt requirement as required in the list of documentary requirements for unsolicited projects pursuant to Section 10.7 of the 2022 BOT Law IRR.

1) How will debt be financed?

Name of lending institution	% to Total Debt Requirement
<i>(Add rows as necessary)</i>	
Total	