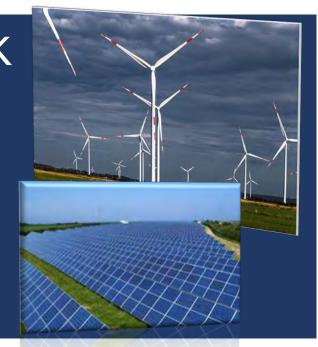
Pooneryn Renewable Energy Park

STAGE 1a: 100 MW Solar

1b: 50 MW Solar

STAGE 2: 240 MW wind





Implementing Agency

 Ministry of Power and Renewable Energy Sustainable Energy Authority Ceylon Electricity Board

Transaction Advisor/Facilitator

Ministry of Finance
 National Agency for Public Private Partnership

Technical Advisor

 International Finance Corporation (IFC)/Typsa

Project Milestones

	Activity	Time line	Participants
1	Cabinet Paper on Pooneryn Renewable Energy Park	May 2017	
2	Consultancy agreement – Ministry of Finance (NAPPP) and IFC	30 th August 2018	MOPRE,NAPPP, IFC
3	Transaction Advisor's Kick off Meeting	4 th October 2018	MOPRE, SEA, CEB, NAPPP, CCD, IFC
4	Stakeholder Meeting: Project progress and Way Forward	31 st January 2019	MOPRE, SEA,CEB, NAPPP, IFC
5	Site Visit	13-14 th February 2019	SEA,CEB, NAPPP, IFC, Land mine clearance agency
6	Interim report on Avifaunal study	8 th of April 2019	Avifaunal expert, SEA,IFC,NAPP
7	Concept report on renewable energy park	17 th of May 2019	IFC,NAPP,SEA

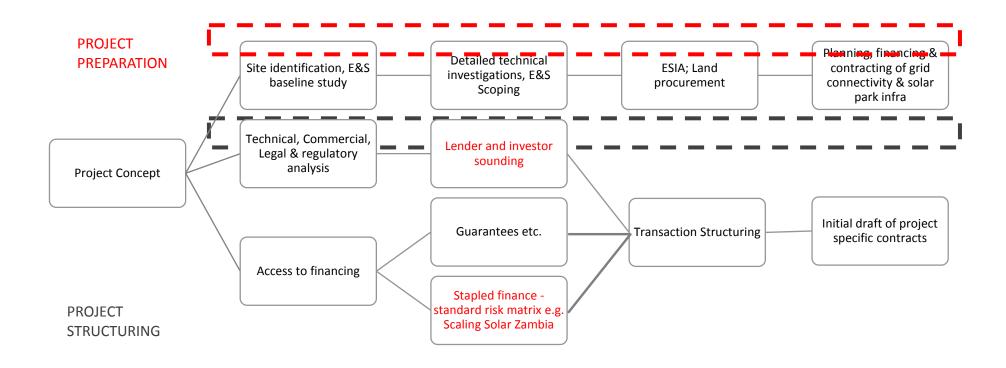
Project Milestones

	Activity	Time line	Participants
8	ESR site visit – ESIA scoping study	29 th - 31 st May 2019	SEA,IFC,CEB,NAPPP, IFC
9	Local Stake holder engagement	8 th April, 29 th – 30 th May 2019	Parliamentarians, Provincial councilors, District sectaries, University deans SEA,CEB, NAPPP, IFC
10	Legal Due Diligence report	4 th June 2019	IFC, Tri Legal and F.J.& G. de Saram, NAPPP

Parallel activities on PREPP -

- ➤ Legal Due Diligence relates work
- ➤ Land Acquisition related work
- ➤ ESIA related work
- ➤ Technical/Battery Energy Storage and concept related work
- ➤ Transaction structuring related work
- ➤ Bid document preparation and market sounding related work
- ➤ Power evacuation /transmission line related work

A typical preparation and structuring process prior to bidding



Coordination of multiple activities requires integrating requirements of IFIs, investors, lenders, procurer, regulator to comprehensively address all issues that impact the outcome.

ESIA Process

Environmental Screening/Scoping Report (ESR)

The ESR will be finalized 6 weeks from the date of the site visit.



SEA will submit the form issued by the Archaeological Department to obtain the necessary approvals/clearances

IF surveys/assessments are to be carried out it will be incorporated in to the ToR of the ESIA



The ESR will be shared with The World Bank and their comments will be incorporated.

The ToR will also incorporate the Archaeological Impact Assessment (if required)

ToR will also incorporate Knowledge sharing with University of Moratuwa, University of Colombo, University of Jaffna

SLSEA to meet CEA and approve the revised ToR for ESIA

NAPPP will aid in the above, i.e. to approve the social assessments incorporated in the ToR



Procurement Process for the ESIA will commence via NAPPP

The contract will be a 6 months.



ESIA documents – includes the bird study, bat study, the critical habitat study, Social survey for the Transmission line, Shore Bird study
Whilst the ESIA is being carried out NAPPP will convene meetings with the NGOs and Bird Clubs.

Our two-phase approach

Phase 1

Analysis & Diagnosis – Project Structuring

Phase 2

Implementation- Bidding Stage

Assess PPP options / Perform market sounding

Define transaction structure (TSR)

Gov. Approval Market to investors

Prepare PPP contract

Conduct tender

Closing

Due diligence (Commercial, Legal, E&S, Technical and regulatory) identifies client objectives, investor interest, and strategic options, to inform optimal structure.

Development of marketing strategy to assistance with bid evaluation, award, and closing

Thank You